

UNITED NATIONS DEVELOPMENT GROUP



## **FOR RESIDENT COORDINATORS**

# **COMPLETING THE SELF-ASSESSMENT** - Reference Guide –

Introduction

Completing self-assessment for goals in the Assessment of Results and Competencies (ARC) is a two-step process:

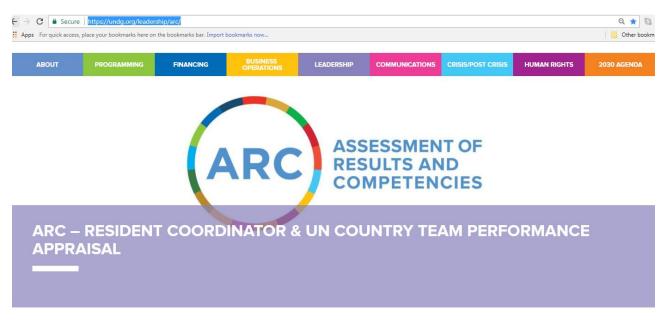
- 1. Creating the performance document
- 2. Entering self-assessment information

The performance document is part of a yearly performance evaluation process that contains the necessary goals and indicators against which you would enter your self-assessment comments in the ARC. Creating this record is the first step in completing the self-assessment.

In this document, you will learn how to complete the self-assessment process.

#### **Creating performance document**

#### 1. Go to www.undg.org/leadership/arc.



HOME » LEADERSHIP » ARC – Resident Coordinator & UN Country Team Performance Appraisal

The ARC webpage will link you to the ARC login page:

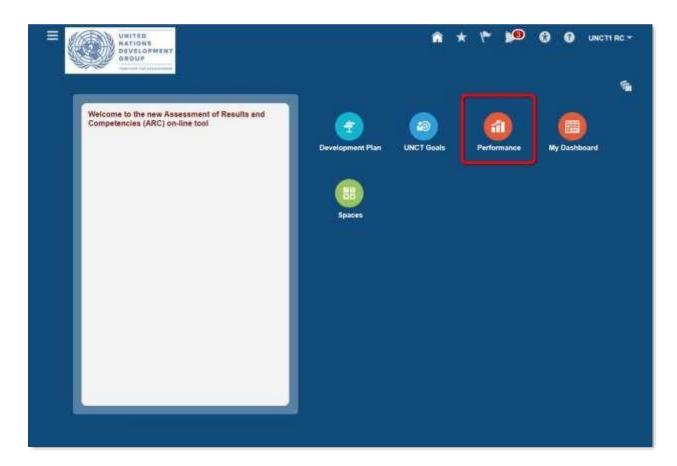
TO ACCESS THE ARC CLICK HERE:



2. Enter your username and password for the ARC system.

SIGN IN ORACLE APPLICATIONS CLOUD	
User ID	
Password Forgot Password	
Sign In	
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- 3. Then, click Sign In.
  - This action opens the ARC home page unique to the RC.
  - The page contains information and links that are specific to your privileges in the ARC system.
  - The privileges in the ARC depend on your job function.



- 4. Click the **Performance** icon, highlighted in the image above.
  - The My Evaluations page opens.

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- 5. In the ARC Performance Assessment area, click the **right-pointing arrow.** 
  - This action reveals additional options.

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UNCT1 RC Resident Representative	ARC Performance Assessment - 2017	My Next Task: Goels and indicator	My Tasks Left 4	
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6. Under Goals and Indicators, click Begin.

The Create Performance Document window opens.

# **IMPORTANT:** Please pay special attention to the warning in step 8. It is vital to the completion of your performance document.

Create Perform	nance Document			×	
Review Period	ARC 2017				
* Start Date	1/1/17	Ē			
* End Date	12/31/17	Ë			
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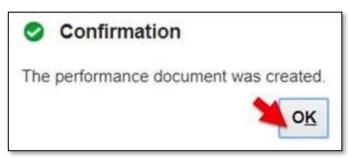
- 7. Verify Start Date and End Date.
- 8. Under **Admin Name**, select the Regional ARC Administrator by typing (ECA, LAC, AS, AP, WCA or ESA). Use the table below to select the appropriate Regional ARC Administrator/Regional Coordination Specialist for your region.
  - **Note:** Unless you choose a name from the picklist, the correct person will not be assigned to the task and your performance document cannot be approved.
  - After entering these details, click **Continue**.
  - The Regional ARC Admin supports the Regional UNDG Performance Management Team that completes your performance assessment. Your final performance assessment will be signed off by the Regional UNDG Chair

Region	Admin Name
Europe and Central Asia	Regional ARC Admin, ECA
Latin America and Caribbean	Regional ARC Admin, LAC
Arab States	Regional ARC Admin, AS
Asia and Pacific	Regional ARC Admin, AP
East and Southern Africa	Regional ARC Admin, ESA
West and Central Africa	Regional ARC Admin. WCA

• A confirmation window appears indicating that the document has been created and sent to the person selected under **Admin Name** to manage the approval process with the Regional UNDG Performance Management Team

### 9. Click **OK.**

The ARC UNCT Goals and UNCT Success Criteria and your individual indicators as RC appears with the UNCT goals listed therein.



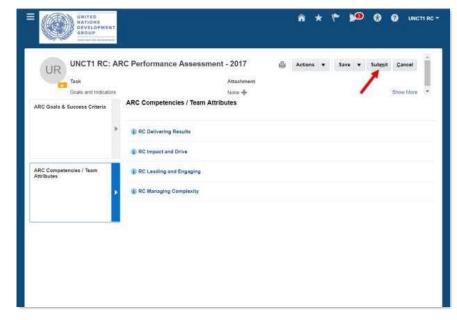
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	This is UNCT Goal 1 Development     This is UNCT Goal 2 Human Rights	Development Human Rights	× ×
ARC Competencies / Team Attributes	This is UNCT Goal 3 Humanitarian	Humanitarian	×
,	1 This is UNCT Goal 4 Political	Political	×
	(1) This is UNCT Goal 5 Security	Security	×

- 10. To view a goal click on the link for that goal.
- 11. In the top right corner of the screen, click **Save**.

Task Goals and Indicators	C Performance Assessment - 2017 Attachment None +	壘	Action	• ((*)	Save	•	Submit	Cancel Show More	
IRC Goals & Success Criteria	ARC Competencies / Team Attributes								
RC Competencies / Team	RC Leading and Engaging     RC Managing Complexity								

- 12. (Optional) To view the competencies and team attributes, click the **right-pointing arrow** in the ARC Competencies / Team Attributes tab, as shown in the image above.
  - This action displays the competencies and team attributes that have already been entered into the ARC.
  - You can read the details of each of these competencies/attributes by clicking on a link, as shown above.
  - The competencies/attributes are read-only, and cannot be modified.

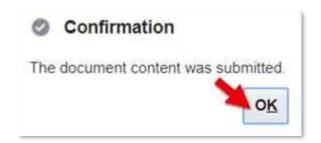
- 13. To complete the creation of your performance document click **Submit.**
- A Warning window appears.





14. Click Yes.

• A Confirmation window appears.



#### 15. Click **OK.**

- This indicates the creation of the performance document.
- You will return to the My Evaluations page.
- Notice that you can no longer edit your goals and indicators as there is no Begin button.

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- 16. (Optional) You can view the information already entered by clicking **View** at any time.
  - This action will return you to the page shown previously where all the goals are listed.

#### **Completing self-assessment**

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- 22. When you are ready to begin your self-assessment, click **Begin** under Self-Assessment.
  - This action will open the Self-Assessment page.
  - The Self-Assessment page is divided into the boxes on the left side of the page, with the remaining area assigned to the goals and goal-specific ratings and comments.
  - By default, the page opens to the first section, i.e., ARC Goals and Success Criteria.

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UNCT1 RC: AR Task Self-Assessment	AC Performance Assessment - 2017 ARC Goals & Success Criteria Sort By Name  Show All Comments	Attachment None 🕂		Cancel
•	This is UNCT Goal 1 Development	Development	Employee Fully Accomplished	×
ARC Competencies / Team Attributes	👔 This is UNCT Goal 2 Human Rights	Human Rights	Employee Partially Accomplished $\checkmark$	×
×	This is UNCT Goal 3 Humanitarian	Humanitarian	Employee Partially Accomplished $\checkmark$	×
	This is UNCT Goal 4 Political	Political	Employee Not Accomplished ▼	×
Peer Feedback Dashboard (HQ access only)	(i) This is UNCT Goal 5 Security	Security	Employee Partially Accomplished •	×

23. For the first goal, click the **Employee dropdown list** to enter evaluation rating.24. Select the appropriate rating that you would give for your performance in that goal.

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- 25. (Optional) You can add comments to support your rating by clicking the **box icon** to the right of the dropdown list.
  - This action reveals an Employee Comments text field in which you can enter your comments.
  - When you have completed entering your comments, click Hide Comments.
  - Repeat steps 24-26 for all of the remaining goals.
  - Remember to save your work periodically.
  - You can only include one overall self-assessment for your performance during the year in the last box (this is described in the following pages)

ARC Competencies / Team Attributes		12	Show More *
Show All Comments			
RC Delivering Results	fungingen		
RC Impact and Drive	Employee Fully De Partially	Demonstrateit	
BC Leading and Engaging	Employee	• c*	
RC Managing Complexity	Employee	• 5	
	RC Leading and Engaging	RC Impact and Drive     Fully De     Partially     Nat Der     RC Leading and Engaging     Employee	RC Impact and Drive     RC Impact and Drive     RC Leading and Engaging     RC Leading and Engaging     RC Leading and Engaging

- 26. When you are done entering your ratings and comments in the ARC Goals and Success Criteria tab, click the **right-pointing arrow** for the **ARC Competencies/Team Attributes tab**, as shown in the image above.
  - This action reveals a listing for the competencies along with employee rating dropdown lists and comment features for each competency.
- 27. Similar to the actions in the ARC Goals and Success Criteria tab, select the appropriate option in the **Employee dropdown list** for each list item.
  - (Optional) Where appropriate, click the **box icon** next to each dropdown list to enter your comments to support the rating you have provided.
  - **Note**: You cannot enter any information or ratings in the Peer Feedback Dashboard. This area is for HQ access only.

### Here are some useful tips:

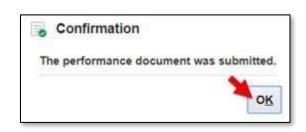
- You can save your work and complete it in a later session by clicking **Save** at the top of the screen.
- You can also exit the self-assessment without saving your work by clicking **Cancel.** In this case your work will not be saved.

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Self-Assensment			Show More				
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28. After entering your ratings and comments, click the **right-pointing arrow** in the **Overall Performance Assessment tab**.

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- 29. Enter your overall performance assessments comments in the Employee Comments field. This is mandatory and must be completed to conclude your self-assessment.30. After you have entered your comments, click **Submit.** 
  - The Confirmation window appears. Once you click **Submit** you will <u>no longer</u> <u>be able to edit your self-assessment.</u>

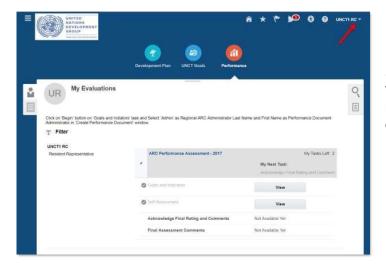


## 31. Click **OK.**

• This action returns you to the My Evaluations page.

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- 32. (Optional) You can view the completed self-assessment by clicking **View** under Self-Assessment.
  - **Note:** You can no longer modify your self-assessment.



33. When you are ready to exit the ARC, click on the **down arrow** next to your name in the top-right corner of the screen.

34. Click Sign Out.

You have now completed your self-assessment and exited the ARC system.

